

15 février 2019

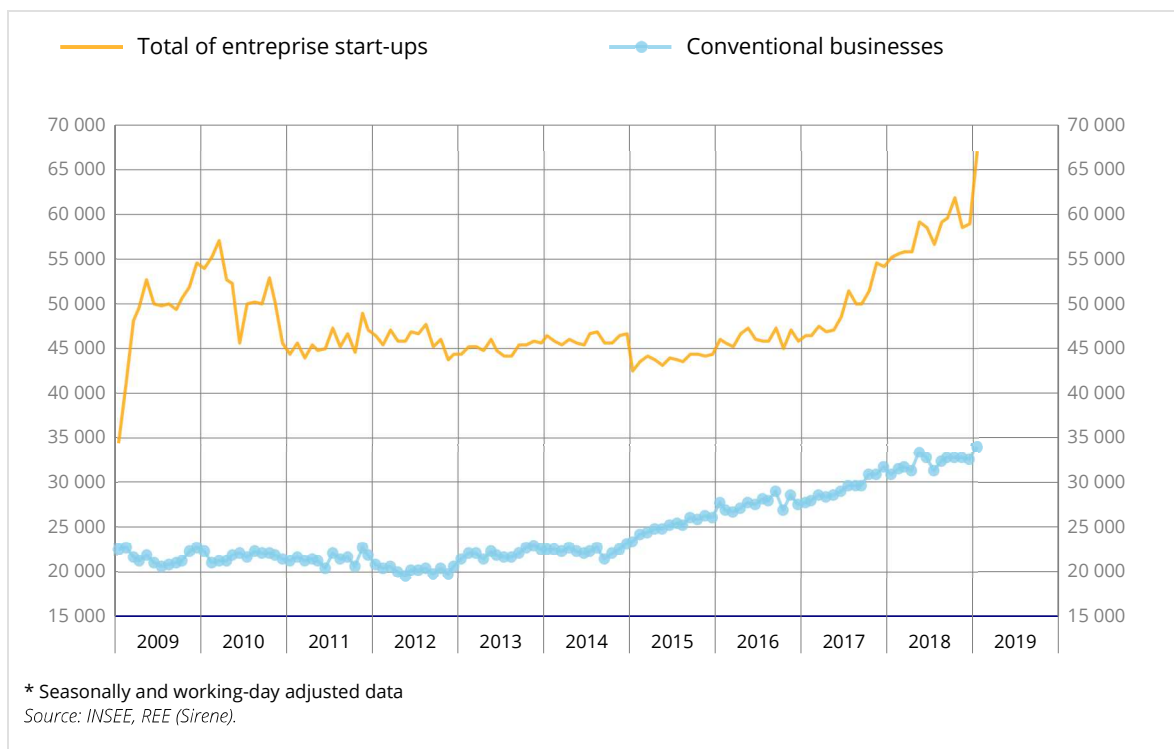
N° 2019-37

Enterprise births - January 2019

Sharp rise in business start-ups in January 2019

In January 2019, the number of business births for all enterprises went up sharply (+13.8% after +0.6% in December, seasonally and working-day adjusted). Conventional businesses start-ups increased (+4.4% after -0.8%) and micro-entrepreneurs' registrations surged (+25.4% after +2.3%).

Business monthly start-ups (SA-WDA*)



Business set-ups by month (SA-WDA *)

	Oct-18	Nov-18	Dec-18	Jan-19
Total businesses set-ups	61,961	58,616	58,953	67,115
Variation [m-o-m] %	4.2	-5.4	0.6	13.8
Conventional businesses	32,794	32,716	32,456	33,878
Variation [m-o-m] %	0.5	-0.2	-0.8	4.4
Self-managed micro-entrepreneurs	29,167	25,9	26,497	33,237
Variation [m-o-m] %	8.5	-11.2	2.3	25.4

* Seasonally and working-day adjusted data
Source : Insee, REE (SIRENE)

+17.0% over the twelve last months

The rise of the raw number of business start-ups totted up during the last twelve months was stable (+17.0% after +16.9% in December and +17.2% in November). All the types of business start-ups increased: micro-entrepreneurs' registrations (+27.9%), conventional sole proprietorship start-ups (+18.6%) and, to a lesser extent, company births (+2.1%).

Upsurge of business setp-ups in transportation and storage over the three last months

The raw number of business start-ups totted up during the last three months went up sharply (+11.8% over one year). The sector "Transportation and storage" was the one that contributed the most to this rise (contribution of 4.2 points)¹. Over the last three months and compared to the same months a year earlier, the number of creators grew by 7,000 in this sector (of which +6,600 in other postal and mail activities including home delivery).

1, The contribution of a sector to the overall variation is the variation observed in this sector, weighted by the share of this sector in the total number of births.

Cumulated business start-ups by type

Raw data

	Moving total % change *		Moving total	
	over 3 months	over 12 months	In January 2019	In January 2018
Total	11.8	17.0	76,560	63,702
Companies	4.7	2.1	19,525	18,073
Conventional sole proprietorships	7.1	18.6	19,337	17,340
Self-mamaged micro-entrepreneurs	19.8	27.9	37,698	28,289

*Total of business start-ups during the last 3 or 12 months compared with the same months a year earlier
Source : INSEE, REE(SIRENE)

More than two business set-ups out of five are self-managed micro-entrepreneurs' registrations

In January 2019, the share of micro-entrepreneurs' registrations in the businesses set up over the last twelve months grew for the fifteenth month in a row and reached 45.1%.

Business set-ups distribution by type

% over the twelve last months (raw data)

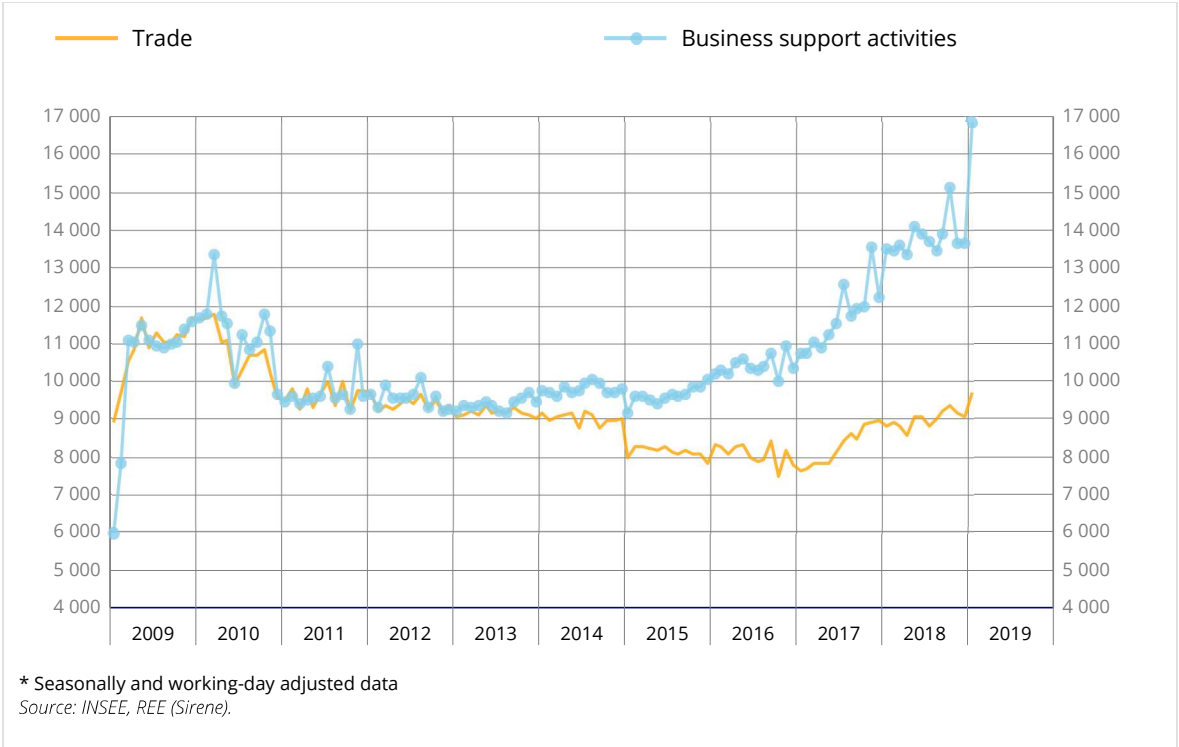
	Nov-18	Dec-18	Jan-19
Companies	29.2	29.1	28.8
Sole proprietorships excluding self-managed micro-entrepreneurs	26.4	26.3	26.1
Self-managed micro-entrepreneurs	44.4	44.6	45.1

Source : Insee, REE (issu de SIRENE)

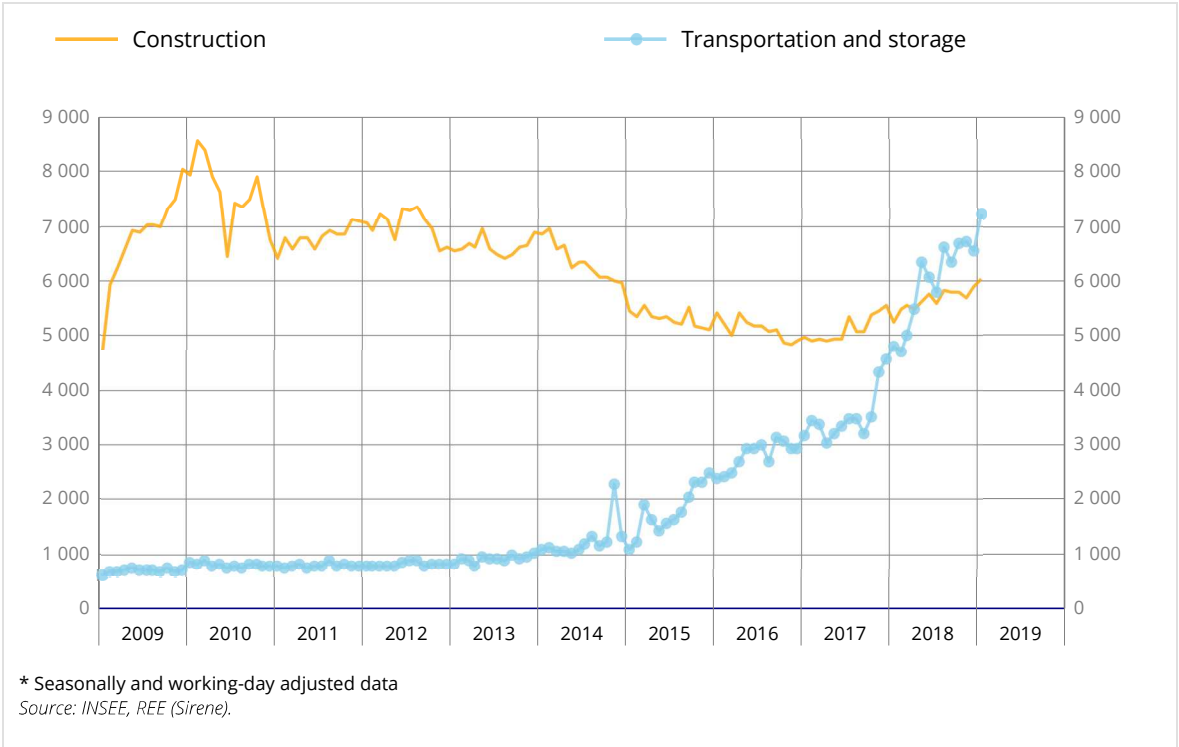
Revisions

The variation in the overall number of business births in December 2018 has been raised by 0.3 points to +0.6% due to the revision of raw data and the update of the SA-WDA parameters.

Trade and business support activities monthly start-ups (SA-WDA*)



Construction and transportation business monthly set-ups (SA-WDA*)



Number of monthly business set-ups (incl. self-managed micro-entrepreneurs)

SA-WDA *

	NA	Nov-18	Dec-18	Jan-19
Total		58,616	58,953	67,115
Industry	BE	2,460	2,472	2,600
Of which Manufacturing	C	2,134	2,212	2,292
Construction	FZ	5,698	5,903	6,041
Wholesale and retail trade, Transport, Accommodation and Food and beverage activities	GI	18,804	18,549	20,098
Trade	G	9,166	9,064	9,711
Transportation and storage	H	6,724	6,550	7,235
Accommodation and food service activities	I	2,914	2,936	3,153
Information and communication	JZ	2,964	2,934	3,402
Financial and insurance activities	KZ	1,530	1,527	1,629
Real estate activities	LZ	2,347	2,332	2,441
Business support activities	MN	13,647	13,632	16,864
Public administration and defence, education, human health and social work activities	OQ	6,111	6,332	7,497
Other services activities	RS	5,055	5,272	6,542

* Seasonally and working-day adjusted data

Source : Insee, REE (SIRENE)

Fluctuation in the number of business set-ups (incl. self-managed micro-entrepreneurs)

In %

	NA	Jan. 19 / Dec. 18	Moving total % change**	
		SA-WDA *	over 3 months	over 12 months
Total		13.8	11.8	17.0
Industry	BE	5.2	11.5	14.6
Of which Manufacturing	C	3.6	9.4	15.6
Construction	FZ	2.3	8.1	11.0
Wholesale and retail trade, Transport, Accommodation and Food and beverage activities	GI	8.3	18.5	23.4
Trade	G	7.1	3.6	8.2
Transportation and storage	H	10.5	49.4	67.5
Accommodation and food service activities	I	7.4	11.6	10.2
Information and communication	JZ	16.0	12.6	16.8
Financial and insurance activities	KZ	6.7	6.0	5.4
Real estate activities	LZ	4.7	13.7	18.6
Business support activities	MN	23.7	10.2	17.4
Public administration and defence, education, human health and social work activities	OQ	18.4	2.2	6.8
Other services activities	RS	24.1	13.0	20.1

* Seasonally and working-day adjusted data

** Total of business start-ups during the last 3 or 12 months compared with the same months a year earlier

Source : Insee, REE (SIRENE)

For further information

Press contact : bureau-de-presse@insee.fr
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Institut national de la statistique et des études économiques
88 avenue Verdier, 92541 Montrouge Cedex
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